**SDR**

Date: March 13, 2025

**I. PURPOSE**

Department of Defense (DoD) Supply Discrepancy Reporting (SDR) Process Review Committee (PRC) bi-monthly call series to discuss on going SDR issues within the Department of Defense (DoD) and other federal agencies.

* **Additional DEDSO SDR General Communication:** Do you have a question, hot topic, or an SDR-related update? We encourage you to email us at DEDSO.SDR@dla.mil.

**II. ATTENDEES**

| **Component** | **Name** (Primary) | **Name** (Alternate) | **Name** | **Name** |
| --- | --- | --- | --- | --- |
| **ODASD(LOG)** | Jeremy Amason | Patrick O’Connell | Joseph Williams |  |
| **DEDSO** | Ben Breen | Corbin Austin | Mashiya Young |  |
| **DAAS** | Pablo Gomez | Gary Wooddell | Sean Humenansky | Marsha Lucas  Diane Wood |
| **DLA** **HQ** | Troy Brown | Jose Pereira | Jen Smith | Rafael Gonzalez |
| **DLA Disposition Services** | Denisse Cunningham | Keith Catt |  |  |
| **U.S. Army** | Weston Caldwell | Grant Broome | Oliver Pryor | Tiffanie Dew |
| **USASAC FMS** | Erik Morales | Jeannette Guy | Alena Zayats |  |
| **U.S. Marine Corps** | Kevin Austin | Major Arielle Irsik | Marilyn Postell | Steve Williams |
| **U.S. Navy/PDREP** | Jared Trinkaus | Krystal Abreu | Alex Sparks |  |
| **U.S. Navy FMS** | Jeri Davis | Barry Magagna III |  |  |
| **U.S. Air Force** | William Wenzel | Danielle Woods-Lewis | Tamara Barnett | Darvin Moore |
| **AFSAC FMS** | Timothy Hecht | Mark Passage |  |  |
| **U.S. Coast Guard** | Fred Haub |  |  |  |
| **DCMA** | Laurie Cooper | Richard Mast |  |  |
| **DSCA** | Derrick Lee | Michelle Davis |  |  |
| **GSA** | Carey DeForest | Ben Hyatt | Nancy Bamford |  |
| **USTRANSCOM** | Dan Eisenberg | James DeCarli |  |  |
| **SPRS** | Belinda Labourdette | Danielle Coombs |  |  |

**All Call Participants:** Please MUTE phone during the call unless responding or asking a question. Do not place the call on HOLD.

**Reminders:** SDR records contain Controlled Unclassified Information (CUI). Please remember to mark CUI and encrypt when attaching or sending SDR details by email.

SDR Appointment Letters for 2025 were due February 15th.

**Announcement: Considering current events, DEDSO has decided to transition our DLMS Summit to a virtual event with dates to be determined.**

**III. ACTION ITEMS**

| **Date Opened** | **Action** | **Assigned To** | **Date Due** | **Date Closed** | **Status** |
| --- | --- | --- | --- | --- | --- |
| ***11/07/2024*** | ***Appointment Letters*** | DLA  U.S. Air Force  AFSAC  U.S. Army  USASAC  U.S. Marine Corps  U.S. Navy U.S. Navy FMS  DAAS  DCMA  DLA Dispo. Services  DSCA  U.S. Coast Guard  GSA  USTRANSCOM | *02/15/2025* |  | ONGOING |
| ***11/07/2024*** | ***Remove All 2 digit “P” Disc. Codes per Approved DLMS Change (ADC) 1059***  ***Report sent to DLA due to Warehouse Management System (WMS) being the only system identified.*** | DLA is good except for Type R.  U.S. Air Force  AFSAC  U.S. Army  U.S. Marine Corps  U.S. Navy  DAAS | *04/01/2025* |  | ONGOING |
| ***11/07/2024*** | ***Ensure wrong-item materiel identifiers are included for wrong-item discrepancies.*** | DLA  U.S. Air Force  U.S. Army  U.S. Marine Corps  U.S. Navy  DAAS | *04/01/2025* |  | ONGOING |
| ***11/07/2024*** | ***ADC Withdraws*** *- DLA Headquarters (HQ) plans to formally withdraw ADCs 1045, 1084, 1126 and 1273.*  ***DLA does not have a date.*** | DLA HQ | 05/01/2025  (If this due date does not work, please let DEDSO know so we can adjust date.) |  | ONGOING |
| ***11/20/2024*** | ***Draft Proposed Defense Logistics Management Standards (DLMS) Change (PDC) 1475:*** *No longer being moved forward due to DoD Components Non-Concurrence.* | AFSAC/DEDSO |  | 03/07/2025 | CLOSED |
| ***12/18/2024*** | ***Add new Reply Codes 209/210 per ADC 1474.***  ***DLA will not make the 4/1/25 due date. The system will need to be updated and there will need to be training.*** | DLA  U.S. Air Force  U.S. Army  U.S. Marine Corps  U.S. Navy  DAAS | *04/01/2025* |  | OPEN |
| ***1/30/2025*** | ***Update Air Force Security Assistance and Cooperation Directorate (AFSAC) Department of Defense Activity Address Code (DoDAAC)***  ***FG2303.*** | DLA  U.S. Air Force  U.S. Army  U.S. Marine Corps  U.S. Navy  DAAS | 06/01/2025 |  | OPEN |
| ***1/30/2025*** | ***Scrub DEDSO SDR distribution list for Component points of contact (POCs).*** | DLA  ODASD  U.S. Air Force  GSA  U.S. Army  USASAC  U.S. Marine Corps  U.S. Navy  U.S. Navy FMS  U.S. Coast Guard  AFSAC  DAAS  DCMA  DLA Disposition Services  DSCA  USTRANSCOM | 03/12/2025 |  | OPEN |
| ***2/11/2025*** | ***PDC 1492, Mandatory Use of Shipment Notification*** | DLA  ODASD  U.S. Air Force  AFSAC  U.S. Army  U.S. Marine Corps  U.S. Navy  U.S. Coast Guard  DAAS  USTRANSCOM | ~~03/13/2025~~  ***Extension due date 3/27/25*** |  | OPEN |
| ***2/20/2025*** | ***PDC 1460A Pre-Positioned Release Orders Process with Supporting Document Number*** | DLA  ODASD  U.S. Air Force  U.S. Army  U.S. Marine Corps  U.S. Navy  U.S. Navy FMS  U.S. Coast Guard  DAAS | 03/20/2025 |  | OPEN |

**IV. AGENDA**

1. **Draft PDC 1472 Procedures for Correcting/Adjusting Ownership Changes After Goods Receipt:** This change introduces additional guidance and procedures for correcting, adjusting, or changing ownership of materiel stored at a DoD Storage Activity. The Financial Management Regulation requires materiel owners to correct any information erroneously reported to the general ledger within the next quarter after discovery. As such, DoD Components will now have 90 days to request a change in ownership due to lack of pre-positioned materiel receipt (PMR) at the time of goods receipt to obtain reimbursement. This change will require the Defense Logistics Agency (DLA) to withdraw Approved Defense Logistics Management (DLMS) Change (ADC) 1273 in its entirety.

* **DEDSO SDR:** Introduced Rafael Gonzalez from DLA to discuss PDC 1472 and to answer any Component questions or concerns.
* **DLA HQ:** Summarized PDC 1472 intent to establish additional guidelines for ownership of materiel stored at a DoD Storage Activity and highlighted the following:
  + DoD Components are required to provide a PMR. The documented PMR is critical for DLA to properly receipt materiel as it pre-populates the receipt data and identifies the correct owner. There will be no need to have an educated guess when PMR is documented.
  + PDC 1472 establishes a 90-day timeframe for Components to request a change in ownership for reimbursement. After the 90 days, Components can still request the change in ownership, but will not qualify for retroactive reimbursement.
  + In addition, 1472 establishes a new qualifier that will allow Storage Activities to add SDR number in the receipt transaction. This SDR number used to report the lack of PMR will be required when requesting ownership changes and retroactive reimbursement.
  + **PLEASE NOTE:** It’s important that all Components understand that, upon PDC 1472 approval, the 90-day timeframe will begin.
    - A Service Now ticket will be created detailing that ownership needs to be corrected/updated and it will be reviewed.
  + **U.S. Army:** Is this an information-only SDR, or is there another indicator that there is no PMR?
    - **DLA HQ:** Currently it’s the SDR. In the future, we will have a Discrepancy Indicator in the receipt transaction that will detail whether there is a PMR. DLA is still fine tuning how this process will work on our end. Once the updates are in WMS – the goal is to simplify this process so the system will indicate there’s no PMR/late PMR, which in turn, triggers that the ownership needs to be updated.
  + **DLA HQ:** This process is still being discussed internally on how different scenarios will need to be addressed, whether it is through Service Now or another way.
  + **U.S. Army:** Request additional details be added to 1472 (paragraph 3b. Late PMRs) because, depending on the scenario, updates may be required to our system.
    - **DLA HQ:** We can add more details if needed.  
      For the late PMR, the intent is to simplify creating the Ship-in-Place (SIP) Materiel Release Orders (MRO).
  + **DLA HQ: Please Note – w**hen there’s aRequest for Reimbursement, the SDR number/Depot Control Number (DCN) will be required so the proper credit or debit can be issued.
  + **DLA HQ:** WMS doesn’t have receipt-reversal capability.
  + **DLA Aviation:** Currently, we have suspended stock that requires ownership change.  While the SIP is being developed, is 901 or 701 more appropriate?
    - **DLA HQ:** The SIP process works and our intent is to make it more efficient.
  + **DLA Aviation:** Going forward, 105s for ownership changes?  
    Any interim guidance for receiving to prevent receipt into wrong ownership with no PMR.  Source of Supply (SOS) can be found on other repositories Total Item Record (TIR).
    - **DLA HQ:** The best way is to provide the PMR**.**
  + **DLA HQ:** We have asked the Comptroller to review PDC 1472 and provide feedback. Once we receive their response, we will let everyone know.

1. **PDC 1492, Mandatory Use of Shipment Notification (Supply):** This change authorizes Storage Activities to suspend materiel delivered without a matching advance shipment notification (e.g., advance shipment notice (ASN), shipment status, or returns). Current policy requires Shipping Activities to transmit advance notification to the inventory control point (ICP) upon shipment, however, the notification is not always transmitted to the receiving activity, which results in the arrival of unexpected deliveries.

Upon implementation of this change, the lack of advance shipment notification will result in suspended stock. To reduce implementation efforts, Defense Automatic Addressing System (DAAS) will transmit a copy of the shipment notification to the ship-to address based on the notification sent to the ICP. **~~Responses due on March 13, 2025.~~  Extension Due Date: March 27, 2025.** Both SDR and Supply agreed on extension for PDC 1492. Emails were formally sent out to both the SDR and Supply PRC Members that an extension due date was granted and is now due March 27, 2025.  
This decision is driven by the need to analyze forthcoming data from DLA/WMS. This data will reveal trends in potential suspended stock quantities, which directly impacts the potential mandate for Advance Shipment Notices (ASNs).

**DLA HQ:** Should have the numbers today and it will take about a week to analyze so we can review at the next meeting on 3/27/25.

1. **PDC 1460A Pre-Positioned Release Orders Process with Supporting Document Number:** Sent out for staffing on Feb. 20th. The purpose of this addendum is to extend the supporting document number qualifier ‘43’ to the additional DLMS implementation conventions (ICs). ADC 1460 established the pre-positioned release order process and added the supporting document number to the DLMS 940R Materiel Release (4030) at 2/N9/0400. At the three Air Logistics Complexes, the U.S. Air Force will map their internal maintenance document numbers on the DLMS 940R to the DLA WMS. The U.S. Air Force Stock Control System (SCS)/D035K is designed to receive the supporting document number mapped to subsequent transactions from WMS using the DLMS 842A/W, DLMS 867I, DLMS 945A, DLMS 856S, and DLMS 870S. This change impacts DLA WMS and U.S. Air Force SCS/D035K systems only. **Responses due on March 20, 2025.**
2. **X12 Qualifier Maintenance Changes:** As of January 2025, we cannot create our own new qualifiers, but must request them from X12.  Attached is a spreadsheet identifying the current DLMS transactions and the corresponding ADC/PDC numbers impacted. The ANSI X12 Committee will review new code requests as follows:

|  |  |  |
| --- | --- | --- |
| **Submit by Date** | **X12 Response Date** |  |
| March 7 | April 16 |
| April 25 | June 11 |
| June 23: Corrections Due |  |
| July 4 | August 13 |
| August 22 | October 8 |
| October 22: Corrections Due |  |
| October 31 | December 19 |
| December 19 | February 4 |

1. **WebSDR Transaction Rejections:** Our office is monitoring the transaction rejection emails and reports. Going forward, as we identify trends, we will be reaching out to Components to discuss the reason for the rejections and determine if there is a way to resolve the issues to prevent further occurrence.
2. **New Monthly No Pre-positioned materiel receipt (PMR) SDR Report:** DAAS has developed a new No PMR Status report which incorporates PMR data from the Logistics Data Gateway (LDG). We have found that all SDRs reported for no PMR over the past two years had PMR established prior to receipt or after receipt. The report will aid in identifying trends and addressing systemic issues. We will send out a request to each Component to identify who they would like included on the distribution list. DEDSO SDR will send the current report out to all the Primary and Alternate SDR PRC Members for their review and feedback to gather any suggestions on making the report more user friendly.
3. **Draft PDC 1475 Security Assistance Customer Supply Discrepancy Reporting for Misdirected Shipments:** This proposed change updates the action activities response time for Security Assistance (SA) SDR Document Type Code 6/7 for misdirected shipments to be 14 days.

**Update:** Meeting held March 6th, 2025. DEDSO SDR announced they would inform ODASD Logistics that DEDSO held numerous meetings on draft PDC 1475 and concluded that all the Services were planning to non-concur to the change. The Services stated, they are struggling to make the 50-day response timeframe now and they don’t have the time or resources to program for this change to ensure they can meet the new time standard. DEDSO contacted ODASD Logistics and they concurred with not moving forward with the requirement.

**V.** **RECENT TOPICS AND NOTES FROM PREVIOUS CALLS**

1. **Customer Type 6 and 7 SDRs reporting overages/shortages with action code 1H/3B:** DEDSO will be drafting a PDC that will implement a new rule to prevent customers from submitting SDRs reporting overages and shortages with an action code of 1H or 3B. Customers will be required to submit overage SDRs with an action code of 1A or 2B. Customers will report shortage SDRs with an action code of 2A. Over and short shipments have a financial impact, therefore, the associated SDRs should not be submitted as information-only and automatically set to a closed status. This change will not apply to Security Assistance (SA) customers identified by a Military Assistance Program Address Code and document numbers starting with B, D, K, P, or T.
2. **Discussion on ADC 1474 – 209/210 Reply Codes:** This change will add two new SDR reply codes for action activities to report whether stock screenings for SA SDR quality-related deficiencies were initiated or not.
3. **MFR 1495 1H/3B Supply Discrepancy Reporting with Suspended Assets Rule Enforcement:** The administrative MFR documents WebSDR is programming an edit to enforce the rule that information-only SDRs (Action Code 1H/3B) cannot suspend material in Supply Condition Code (SCC) J, K, L, or Q. Furthermore, any new original (00) SDRs submitted as information-only, and suspend the material in SCC J, K, L, or Q, will be rejected back to the submitting activity with Reply Code 902 – Transaction rejected. Invalid action code for type of discrepancy submitted.
4. **DoDAAC FA2075 Purge from DoDAAD – Impact to AFSAC ILCO Online System:**

Update: 49 total transactions recovered and successfully reprocessed.

Discussion with AFSAC indicated they knew that FA2075 was deleted, but did not attempt to migrate to their “new” DoDAAC FG2303 yet.  In coordination with DEDSO and AFSAC (and surely some GEX/translation layers), DEDSO will prepare to make that transition.

1. **Request PRC Representatives (Reps) to Scrub DEDSO SDR Distribution List for Their Component POCs:** Currently our invite list and distribution list needs to be updated and validated. Moving forward, only those on this distribution list would be included on this call invite list. DEDSO will provide each service/Component PRC Reps with the list to review and update as they see fit.
2. **WebSDR – 2-Digit P Series Discrepancy Codes:** WMS (along with other systems) are still sending 2-digit “P” codes, which were eliminated per ADC 1059 (March 2013).  
   We were notified by U.S. Army/DLA, and in EBS (WebSDR # 20243531848) that these are causing rejections at the receiving SDR systems. Because this is causing downstream failures/rejections WebSDR will start to reject these 2-digit “P” codes (i.e., P2).

**Effective April 1, 2025, WebSDR will reject any new 00 SDRs with Reply Code 915 - Transaction rejected. Missing or invalid type of discrepancy code.**

1. **Wrong-Item Discrepancies:** For wrong-item discrepancies, materiel identification of the wrong item must be included per DLMS Volume 2, Chapter 17. It states:

C17.3.2.11.4. Report part number discrepancies when the part number marking appears to be inconsistent with the specified NSN. This includes when the part number received is not associated with the applicable NSN or when the part number cannot be matched to Federal Logistics Information System (FLIS) catalog data/FEDLOG. The SDR must include the part number and manufacturer’s Commercial and Government Entity (CAGE) Code for the item received. Part discrepancies will be submitted directly to the item manager.

C17.3.2.11.5. DoD WebSDR requires identification of the incorrect item received using discrete data elements (refer to the DLMS IC 842A/W). If multiple incorrect items are received under the same document number, use the appropriate discrepancy code for mixed stock and identify the first (highest quantity or controlled item) and use the remarks text to explain the mixed content shipment.

C17.3.18.2.10.2. SDR must include materiel identification. Materiel identification may consist of the NSN, manufacturer’s part number and manufacturer’s CAGE, or as authorized under DLMS for unique business processes (e.g., “mixed” or “unknown” for transshipper SDRs and local catalog identification number). Where wrong item discrepancies are reported, materiel identification of the wrong item must be included. Wrong item received may be identified as previously indicated or by description alone (citing “UNKNOWN” as the wrong item part number). Reject with disposition/status (Reply) Code 931.

WMS is sending wrong-item type 5/8 SDRs but not including wrong-item information.

**Effective April 1, 2025, WebSDR will reject any new 00 SDRs with Reply Code 932- Transaction rejected. Missing or invalid wrong item information.**

1. **DEDSO SDR PDC/ADC Process:** During the May DLMS summit, there were discussions about a tactical pause on new PDC/ADCs, to allow time for the ADC rationalization and other strategic initiatives our office is working on. The SDR team is wrapping up several PDCs/ADCs and will be pivoting towards this direction in the fall, however, this does NOT mean we will not be doing PDCs/ADCs. Instead, we will only do those that have an urgency, or break/fix solution.
2. **DEDSO SDR Data to Advana:** DEDSO is working with DAAS/ODASD LOG to have SDR data be sent to Advana.
3. **X12 LIN segment:** **On hold:** It has been brought to our attention that WebSDR translator is populating information on outgoing SDR transactions through the LIN30/31 qualifier/data pair (which is the way standard X12 should work), however, the IC only specifies data elements through LIN09. The DLMS IC makes it look like very specific qualifier/data pairs can only be placed in specific LIN positions 01-09.

* DEDSO requested information on how each SDR system was programmed.

**VI. FINAL WRAP-UP**

To view relevant DLMS changes please go to: [**Approved DLMS Changes (dla.mil)**](https://www.dla.mil/Defense-Data-Standards/Resources/ADC/)

**VII. SDR WORKING GROUP MEETING NOTES**

To view bi-monthly SDR Implementation Meeting Notes please go to SDR Committee page here: <https://www.dla.mil/Defense-Data-Standards/Committees/SDR/> and scroll down to SDR Working Group Notes for list of most recent notes.

**VIII. ACTIVITIES AND NEWSLETTER**

DEDSO monthly updates and activities for the DLMS community can be found at: [**https://www.dla.mil/Defense-Data-Standards/About-Us/**](https://www.dla.mil/Defense-Data-Standards/About-Us/)